

THE REGULATORY QUALIFICATION FRAMEWORK



The Chartered Institute of
Bankers in Scotland

REVISION COURSES

2008



These popular courses are an **essential** revision tool – so now that you know when the revision courses are, you can confidently plan your personal study, subject revision **and** your examination!

The **CIOBS** regulatory revision courses concentrate on the **key** aspects of the various syllabi and are the ideal preparation for examination candidates – they provide a superb opportunity both to consolidate knowledge and to clarify any outstanding learning points. A summary of the **main** content and details of each course is shown on **pages 2 & 3**.

The ApEx 1 course in **February 2008** will be a **pilot**, with delegates having the option to sit the examination at the conclusion of the revision course – this course will be **2½** days duration rather than the normal 2 days.

The RQF timetable for **2008** is on **page 4** of this document.

Give yourself the best chance of passing the exams – book your place now!

Book [direct](#) via the web site or telephone 0131 473 7777

*All courses will run provided that there is sufficient demand
and may be subject to late change or cancellation.*

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Financial Services, Regulation & Ethics (ApEx 1) – 2 Days*

Course Content – 2004 version

- Financial Institutions & Markets – Fixed Interest Securities – Equities & Collective Investments – ISAs & Life Products – Mortgage Products – Legal Aspects – Financial Planning – The FSA & Financial Regulation

Course Content – 2007 version

- The Financial Markets – The Legal and Economic Environment – Savings Products – Fixed Interest Securities – Stock Market-based Investments – Property & Mortgages – Financial Planning – Taxation – The FSA & Financial Regulation

Duration & Timing

- 2 days – each day from 9am to 5pm

Cost

- £190** – includes an excellent buffet lunch and morning / afternoon refreshments each day

* *The February course will be a 2½ day course*

** *The cost of the pilot course in February 2008 is £245 (includes a buffet lunch on day 3)*



Investment & Risks (ApEx 2) – 2 Days

Course Content – 2004 & 2007 versions

- **Macro-Economics – Taxation – Fixed Interest Securities – Equities & Collective Investments – ISAs & Life Products – Investment Returns & Risks – Portfolio Planning & Asset Allocation**

Duration & Timing

- **2 days – each day from 9am to 5pm**

Cost

- **£190 – includes an excellent buffet lunch and morning / afternoon refreshments each day**

Mortgage Advice (ApEx 5) – 1½ Day + Exam

Course Content

- **Mortgage & Property Law – Assessment of Status & Security – Mortgage Processing – Insurances & Repayment Methods – Account Management – Arrears, Default & Recovery**

Duration & Timing

- **Day 1 – from 9am to 5pm**
- **Day 2 – from 9am – 12 noon**
- **Day 2 – at 1pm, course delegates may elect to sit the examination**

Cost

- **£145 – includes an excellent buffet lunch and morning refreshments each day, along with afternoon refreshments on Day 1**

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Revision Course Dates – 2008

ApEx 1 (2004 Version)	ApEx 1 (2007 Version)	ApEx 2 (2004 Version)	ApEx 2 (2007 Version)	ApEx 5
7 th & 8 th Jan	23 rd & 24 th Jan	11 th & 12 th Feb		21 st & 22 nd Jan
25 th , 26 th & 27 th Feb*	5 th & 6 th Mar			3 rd & 4 th Mar
17 th & 18 th Mar	16 th & 17 th Apr	12 th & 13 th May	6 th & 7 th May	19 th & 20 th May
28 th & 29 th Apr	14 th & 15 th May			23 rd & 24 th Jun
2 nd & 3 rd Jun	30 th Jun & 1 st Jul	18 th & 19 th Aug	13 th & 14 th Aug	11 th & 12 th Aug
4 th & 5 th Aug	6 th & 7 th Aug			22 nd & 23 rd Sep
3 rd & 4 th Sep	8 th & 9 th Sep		17 th & 18 th Nov	27 th & 28 th Oct
	20 th & 21 st Oct			5 th & 6 th Dec
	1 st & 2 nd Dec			

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